

Mamta Bisht

9062/47, NECC House, Ram Bagh Road, Azad Market, New Delhi-110006, India;

Phone Number: 011-23517516-19; Email-ID: cs@neccgroup.com;

DATE: JUNE 22, 2022

To,

The Board of Directors

North Eastern Carrying Corporation Ltd.

9062/47, NECC House,

Ram Bagh Road, Azad Market, Delhi - 110006, India

To,

Manager to the Offer

CapitalSquare Advisors Private Limited

205-209, 2nd Floor, AARPEE Centre, MIDC Road No. 11,

CTS 70, Andheri East, Mumbai – 400093,

Maharashtra, India.

Dear Sir/ Ma'am,

Subject: Proposed right issue of equity shares of face value of Rs 10.00/- (Rupees Ten Only) ('Equity Shares') of ('Issuer Company') ('Rights Issue').

I, **Mamta Bisht**, member of the Institute of Company Secretaries of India, holding membership number 30347, hereby consent to act as Company Secretary and Compliance Officer of the Company and to my name and other details mentioned herein being included as the Company Secretary and Compliance Officer of the Company in the Draft Letter of Offer and the Letter of Offer, and such other issue related documents (collectively '**Issue Documents**') which the Issuer Company intends to file with the Registrar of Companies, NCT of Delhi & Haryana ('**RoC**'), Securities and Exchange Board of India ('**SEBI**') and BSE Limited ('**BSE**'), and the National Stock Exchange of India Limited ('**NSE**'), the stock exchanges where the Equity Shares of the Company are listed ('**Stock Exchanges**') and the Right Shares are proposed to be listed and any other document in relation to the Issue.

I hereby authorise you to deliver a copy of this letter of consent to the Securities and Exchange Board of India, the Registrar of Companies, the Stock Exchanges, and any other regulatory authorities as may be required. I undertake to keep the details of the proposed Issue, your request letter, and this consent, strictly confidential.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Rights Shares on the Stock Exchanges.

The following details may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name	Mamta Bisht
Permanent Account Number	BMTPB4203L
Designation	Company Secretary & Compliance Officer
Address	9062/47, NECC House, Ram Bagh Road, Azad Market, New Delhi-110006, India
Contact Number	011-23517516-19
Email	cs@neccgroup.com

I further confirm that the above information in relation to us is true, correct, adequate, and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

Mamta Bisht

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Phone Number: 011-23517516-19; **Email-ID:** cs@neccgroup.com;

I confirm that I shall immediately communicate any changes in writing in the above information to the Company, the Merchant Banker, and the Legal Counsel, until the date when the Right Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue. In the absence of any such communication from me the Company, the Merchant Banker, and the Legal Counsel can assume that there is no change to the above information until the date when the Rights Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company, the Merchant Banker, and the Legal Counsel appointed by the Company in relation to the Issue.

I also consent to the submission of this consent letter as may be necessary to any regulatory authority and/or for the records to be maintained by the Company, the Merchant Banker, and the Legal Counsel in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

(Mamta Bisht)
Company Secretary and Compliance Officer