Introductory sub-table (I)(a)

| Name of the Company: North | | ration Limited | |
|---|-------------------------------|---|--|
| Scrip Code: 534615 Class of S | | | |
| Quarter ended: March, 31st, 2 | 2015 | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/ promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | - 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 50,197,336 | | |

For North Eastern Carrying Corporation Limited

Sunil Kumar Jain's

Managing Director

Statement Showing Shareholding Pattern Table (I)(a)

| | | | Tab | le (I)(a) | | | | | |
|------------------|---|-----------------------------------|------------------------------|--|--------------------------------------|--|------------------|--------------------------|--|
| Category code | Category of Shareholder | -Number of Share holders | Total number of shares | Number of shares held in de- materialized form | percentage | Total shareholding as a percentage of total number of shares | | | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 3 | 17938668 | 17938668 | 35.74 | 35.74 | | 0.00 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | | 0.00 | 0.00 | | 0.00 | |
| (c) | Bodies Corporate | 3 | | 19622432 | 39.09 | 39.09 | - | 0.00 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | |
| | Sub Total(A)(1) | 6 | | 37561100 | 74.83 | 74.83 | 0 | 0.00 | |
| 2 | Foreign | | | | | | | | |
| а | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | |
| С | Institutions | 0 | | | 0.00 | 0.00 | | 0.00 | |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | |
| е | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |

| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 37561100 | 37561100 | 74.83 | 74.83 | o | 0.0 |
|-----|---|-----|----------|----------|-------|-------|---|-----|
| (B) | Public shareholding | | | | | - | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | o | 0.00 | 0.00 | | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | . 0 | . 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Any Other (specify) | 0 | . 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 57 | 9380017 | 9380017 | 18.69 | 18.69 | | |
| (b) | Individuals | 0 | 0 | 0 | 0.00 | 0.00 | | |
| 1 | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 426 | 572987 | 136321 | 1.14 | 1.14 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 24 | 2294912 | 2170112 | 4.57 | 4.57 | | 3 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Clearing Member | 4 | 388320 | 388320 | 0.77 | 0.77 | | |
| | Sub-Total (B)(2) | 511 | 12636236 | 12074770 | 25.17 | 25.17 | | |

| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 511 | 12636236 | 12074770 | 25.17 | 25.17 | | |
|-----|--|-----|----------|----------|--------|--------|---|-----|
| | TOTAL (A)+(B) | 517 | 50197336 | 49635870 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | e s | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | | 0.0 |
| 2 | Public | 0 | | 0 | 0 | 0.00 | | |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 | |
| - | GRAND TOTAL (A)+(B)+(C) | 517 | 50197336 | 49635870 | 100.00 | 100.00 | 0 | 0.0 |

For North Eastern Carrying Corporation Limited

Sunil Kumar Jain

Managing Director DIN: 00010695

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of SI | hares held | En • | cumbered shar | es (*) | Details o | f warrants | | convertible urities | Total shares (including |
|------------|----------------------------------|--------------------------|-----------------------------------|---------|------------------------|--|-----------|------------|---|---|--|
| | | Number of shares held | As a % of grand total (A) +(B) +(| No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub- clause (I)(a) | | total | Number of convertibl e securities held | As a % total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (1) | (11) | (111) | (IV) | (V) | (VI)=(V)/(III) *100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | VANYA JAIN | 2274900 | 4.53 | | 0.00 | 0.00 | | 0 | | 0 | |
| 2 | SUNIL KUMAR JAIN | 12663768 | 25.23 | | 0.00 | 0.00 | | 0 | | 0 | |
| 3 | UTKARSH JAIN | 3000000 | 5.98 | | 0.00 | 0.00 | | 0 | | 0 | |
| 4 | SUVI DEVELOPERS PRIVATE LIMITED | 3631400 | 7.23 | | 0.00 | 0.00 | | 0 | | 0 | |
| 5 | NECC SECURITIES PRIVATE LIMITED | 7656880 | 15.25 | | 0.00 | 0.00 | | 0 | | 0 | |
| 6 | NECC AUTOMOBILES PRIVATE LIMITED | 8334152 | 16.60 | | 0.00 | 0.00 | | 0 | | 0 | |
| | TOTAL | 37561100 | 74.83 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For North Eastern Carry By Corporation Limited

Sunil Kumar Jain

(I)(c)(Statement showing holding of securities (including shares, warrants, convertible securities) of

i) persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. Name of the Number Shares as a percentage of total number | | Details of | warrants | con | tails of vertible urities | Total shares (including underlying | | |
|---|---------------------------|------------|--|----------------------------------|--|--|----------------------------------|---|
| | | | of shares (i.e., Grand Total (A)+(B)+(C) | Number of warrants held | As a % total number of warrant s of the same class | Numbe r of convert ible securiti es held | total number of convertibl | shares assuming full conversion of warrants and convertible securities) |
| 1 | PEEYUSH KUMAR AGGARWAL | 1452092 | 2.89 | . 0 | 0 | 0 | 0 | 0 |
| 2 | RELIGARE FINVEST | 6036494 | 12.03 | 0 | 0 | 0 | 0 | 0 |
| TOTA | Ĺ | 7488586 | 14.92 | 0 | 0 | 0 | 0 | 0 |

For North Eastern Carrying Corporation Limited

Ram Bugh Fool

Sunil Kumar Jain S

(I)(c)(Statement showing holding of securities (including shares, warrants, convertible securities) of
ii) persons (together with PAC) belonging to the category "Public" and holding more than 5% of
the total number of shares of the company

| Sr. | Name(s) of | Number | Shares as a | Details o | f warrants | Details of | convertible | Total |
|------|---|---------|---|--------------------------|--|-----------------|--|--|
| No. | the shareholde r(s) and the Persons Acting in Concert (PAC) with them | | percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) | Number of warrants | As a % total number of warrants of the same class | e securities | % w.r.t total number of convertible securities of the same class | shares (including underlying shares assuming full conversion of warrants and |
| 1 | RELIGARE FINVEST LTD | 6036494 | 12.03 | 0 | 0 | 0 | 0 | 0 |
| TOTA | iL | 6036494 | 12.03 | 0 | 0 | 0 | 0 | 0 |

For North Eastern Carrying Corporation Limited

Ram Bagh Rosi

Sunil Kumar Jain S Managing Director

I (d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|--------|--|
| 1 | | NIL | NIL |
| TOTAL | L | NIL | NIL |

For North Eastern Carrying Corporation Limited

Sunil Kumar Jain

Managing Director

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|---|---------------------------|---|---|
| 1 | ADR | 0 | О | 0.00 |
| 2 | GDR | 0 | 0 | 0.00 |
| | TOTAL | 0 | 0 | 0.00 |

For North Eastern Carrying Corporation Limited

Sunil Kuma Hain degit to

Managing Direct

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--------------------------|--|---|---|
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

For North Eastern Carrying Sorporation Limited

Sunil Kumar Managing Dire